SEMI-ANNUAL CHAPTER HEALTH AND SUCCESS FORM

This form serves two purposes:

1. Assist the Awards, Scholarships, & Emblems Committee and National Staff in evaluating Chapter awards.
2. Provide National Council with a snapshot of overall Chapter health beyond membership numbers.

Rather than documenting every activity, Chapters should highlight their most meaningful accomplishments and provide evidence demonstrating their impact. It can be helpful to have various chairs and officers take on specific aspects of the form and for one officer then to bring all the responses together for this final form.

5 min

Basic Information

Chapter

Response

Institution

Response

Reporting Period

Response

Name of Member(s) Completing Form

Response

Contact Email

Response

5 min

Chapter Snapshot

In one paragraph tell us about your Chapter this semester (e.g., biggest accomplishment, biggest challenges, what you're most proud of).

Response

What active committees operated within your Chapter this semester?

Response

What three words best describe your Chapter this semester?

Response

What is one thing your Chapter does especially well?

Response

What is one area your Chapter wants to improve?

Response

How much are your local dues?

- ☐ $0
- ☐ $1 - 50
- ☐ $50 - 100
- ☐ $150 - 200
- ☐ >$200

10 min

Chapter Health

Leadership: Do you currently have… (*check all that apply)*

- ☐ Executive Board Filled (at least President, Vice President, Secretary, Treasurer, Initiate Advisor, Historian, and Parliamentarian)
- ☐ Elections completed on time
- ☐ Transition documents developed
- ☐ Transition documents distributed
- ☐ Officer training completed for all officers

Please explain or discuss barriers for any of the listed items that your chapter does not currently have:
Response

Recruitment: This semester our Chapter… (*check all that apply)*

- ☐ Met recruitment goals shared by National Office and/or Chapter Consultant
- ☐ Held two information sessions
- ☐ Held at least two recruitment events
- ☐ Increased visibility on campus
- ☐ Tried new recruitment strategies
- ☐ Experienced recruitment challenges
- ☐ Held Ritual Pinning Ceremony
- ☐ Retained at least 75% of our initiate class
- ☐ Utilized SURGE
- ☐ Worked with National Staff and/or Chapter Consultant to enhance or develop recruitment plan

Please explain or discuss barriers for any of the listed items that your chapter did not complete:
Response

Essentials: This semester did you have... (*check all that apply)*

- ☐ A Budget
- ☐ Bylaws
- ☐ Chapter Operating Policies
- ☐ Committee assignments
- ☐ A Faculty advisor
- ☐ An Alumni advisor
- ☐ Risk Management Policy
- ☐ A Risk Management Event

Please explain or discuss barriers for any of the listed items that your chapter does not currently have:
Response

Membership: Describe overall member engagement.

- ☐ Excellent
- ☐ Good
- ☐ Fair
- ☐ Needs Improvement

Please explain any success or barriers to member engagement:
Response

Alumni: Describe overall Alumni engagement.

- ☐ Excellent
- ☐ Good
- ☐ Fair
- ☐ Needs Improvement

Please explain any success or barriers to Alumni engagement:
Response

Faculty Advisor Support: What is your Faculty Advisor(s) name?

Response

How involved is your faculty advisor?

- ☐ Very involved
- ☐ Somewhat involved
- ☐ Limited involvement
- ☐ No advisor currently

Please provide detail of the level of involvement your faculty advisor has with your chapter:
Response

Alumni Advisor Support: What is your Alumni Advisor(s) name?

Response

How involved is your alumni advisor?

- ☐ Very involved
- ☐ Somewhat involved
- ☐ Limited involvement
- ☐ No advisor currently

Please provide detail of the level of involvement your alumni advisor has with your chapter:
Response

Budget: Please describe the process you used to develop your budgets for this semester?

Response

Who provided input?

Response

When was it approved?

Response

How much did you budget for National Convention?

- ☐ We did not budget for National Convention
- ☐ Registration only for one member (Delegate)
- ☐ Registration and hotel/accomodation for one member (Delegate)

- ☐ Registration, hotel/accommodation, and travel for one member (Delegate)
- ☐ Registration only for two members (Delegate and Alternate)
- ☐ Registration and hotel/accomodation for two members (Delegate and Alternate)
- ☐ Registration, hotel/accommodation, and travel for two members (Delegate and Alternate)
- ☐ Other

20 min

Tripod Events

Scholarship: Describe one activity that best demonstrates your Chapter's commitment to scholarship this semester. What happened? (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post once here)*

Response

Why was it meaningful?

Response

Who attended?

Response

Fellowship: Describe one activity that best demonstrates your Chapter's fellowship and or traditions this semester. What happened? (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post once here)*

Response

Why was it meaningful?

Response

Who attended?

Response

Belonging: Describe one activity or initiative that promotes belonging, regardless of identity or background this semester. What happened? (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post once here)*

Response

Why was it meaningful?

Response

Who attended?

Response

Leadership (through Service): Describe one community service effort your Chapter conducted this semester. What happened? (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post once here)*

Response

Which Philanthropy did you work with?

Response

Why was it meaningful?

Response

Who attended?

Response

Campus Impact: Describe how your Chapter made an impact on campus this semester. What happened? (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post once here)*

Response

Why was it meaningful?

Response

Who attended?

Response

Recruitment: Describe your recruitment process this semester including themes and activity types. Please also describe your most successful Recruitment event. (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post)*

Response

How many Brothers attended?

Response

How many potential new members attended?

Response

How did they hear about the events?

Response

Initiation: Describe your Initiate Education Program this semester including an outline of the topic for each Initiate Meeting. Please also describe your most successful Initiate event. (*Please note: If you have made a social media post such as TikTok or Instagram with these details, you can simply share the link to the post)*

Response

Were your Initiate Meetings held in-person?

Response

Did anyone other than initiates and IA attend?

Response

What was included in your Initiate Education Program? (*check all that apply)*

- ☐ At least five Initiate Meetings
- ☐ One initiate Tripod Event
- ☐ Attendance at one Chapter Meeting
- ☐ Big/Little Pairing
- ☐ Overview of Committees
- ☐ Learn Fraternal Songs
- ☐ National History
- ☐ Chapter History
- ☐ National Membership Exam

- ☐ Initiate Feedback Session

What materials do you provide Initiates at the start of the Initiate Education Program? (*check all that apply)*

- ☐ Schedule for the semester
- ☐ Syllabus
- ☐ List of requirements
- ☐ Information about Chapter Members
- ☐ Overview of Committees
- ☐ Scholar's Province
- ☐ National Governing Documents
- ☐ Chapter Governing Documents

5 min

Final Thoughts

Looking Ahead: What is your Chapter hoping to accomplish next semester?

Response

Anything else?: Is there anything you wish the National Staff, National Council, or the Awards, Scholarships, and Emblems Committee knew about your Chapter?

Response

Chapter Records

Please attach the following documents to complete your Form 110 submission:

- ☐ Most recently updated Bylaws
- ☐ Most recently updated Chapter Operating Policies
- ☐ Most recent Budget
- ☐ Most recent Meeting Minutes